

Graystone Consulting

Representative Client List

Fall 2012

Representative Client List

Foundations & Endowments

Allied Services Foundation	Lumina Foundation for Education
Capital Federal Foundation	Marianas Public Land Trust
Chrysalis Foundation	Mercy Foundation of Des Moines
Consumer Health Foundation, Inc.	Missouri Baptist Foundation
Cornerstone Foundation of Northeastern Wisconsin, Inc.	National Housing Endowment
Communication Foundation	Northeast Health Designated Fund
Cupertino Educational Endowment Foundation	Ohio Masonic Home Benevolent Endowment Foundation
Decker Foundation	Orchard Foundation
Dorothy D. & Joseph A. Moller Foundation	Otterbein Homes Capital Reserve
Dover Foundation Inc.	Otterbein Homes Endowment
Edward W. Hazen Foundation	Pan American Health & Education Foundation
Etschreit Foundation	Pharmacy Network Foundation
Five Bridges Foundation	Princess Grace Foundation-USA
Fullerton Foundation	R.J. McElroy Trust
Genesis Healthcare Systems Foundation	Ruth & Lovett Peters Foundation
The Heritage Foundation	Southern Minnesota Initiative Foundation
Hilda E. Bretzlaff Foundation	St. John's Community Services Foundation
K.C. Stock Foundation, Inc.	Sunflower Foundation
Lee Hysan Foundation	Wallace Research Foundation
Leever Foundation	Walt and Lilly Disney Foundation
Lithuanian Foundation, Inc.	Wyandotte Health Foundation

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Colleges, Universities, Other Education

Alamo Community College

Asbury University

Ashland University

California State University

Champlain College

Chinese University of Hong Kong

College of Micronesia Endowment Fund

College of St. Scholastica

Council of Independent Colleges

Fay School Inc.

Franciscan University of Steubenville

Friends University

George Mason University Foundation

Hastings College Foundation

Hillsdale College

Indiana Wesleyan University

Kappa Kappa Gamma Foundation

Kent School

Marietta College

Mercy College

Miami University Foundation & Endowment

Northern Marianas College Endowment Fund

Northwood University

Palau Community College Endowment Fund

Rosemont College of Holy Child Jesus

School of American Research

Seven Hills School

Siena Heights University

St. John's School

St. Norbert College

University of the Cumberland

University of Dayton

University of Findlay

University of Guam

University of Northern Iowa Foundation

University of Wisconsin - Oshkosh Foundation

University of Wisconsin - Superior Foundation, Inc.

Wilmington College Endowment Fund

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Non-Profit Organizations

Alliance Community for Retirement Living, Inc.

Alliance Development Fund, Inc.

Global Health Council

Long Island Museum of Art History

Mid-Iowa Council Boy Scouts of America

Ronald McDonald House Charities of S. California

Torrance Memorial Medical Center

United Cerebral Palsy Inc.

Young Audiences

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Associations

Academy of Management, Inc.

American College of Clinical Pharmacy

American Diabetes Association

American Podiatric Medical Association

College of American Pathologists

Colorado State Bank Trustees

Entertainment Software Association

ICANN

International Franchise Association

Mortgage Bankers Association

Mount Vernon Ladies' Association

National Association of Home Builders

National Association of Realtors

National Board of Boiler and Pressure Vessel Inspectors

National Court Reporters Association

North Carolina School Boards Association

Paralyzed Veterans of America

Travel Industry Association

United States Pharmacopeial Convention

US-Ireland Alliance

Virginia Association of Counties Group Self Insurance Association

West Virginia Association of Counties Group Self Insurance Risk Pool, Inc.

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Public Funds

Board of Trustees of the Police Pension Fund of the City of Urbana, IL

Brownwood Firemen's Relief & Retirement Fund

City of Aventura Police Officers' Retirement Plan

City of Bushnell Regular Employees Pension Plan

City of Bushnell Police Officer Pension Plan

City of Charleston Policemen's Pension Fund

City of Chicago Heights Firefighters Pension Fund

City of Danbury Pension Plan

City of Dania Beach General Employees Fund

City of Deland Firefighters Retirement Plan

City of Gainesville

City of Galesburg Fireman Pension Plan

City of Hallandale Beach Police & Fire Retirement Trust

City of Irving Supplemental Benefit Plan

City of Leesburg Retirement General Employees Fund

City of Marco Island Firefighters' Pension Plan

City of Orange Firemen's Relief & Retirement Fund

City of Port Orange Municipal Police Officers Retirement Fund

City of Sarasota General Retirement Fund

City of Sarasota OPEB

City of Seminole Municipal Firefighters' Pension Trust Fund

City of Warren - Police & Fire Retirement Systems

Corsicana Firemen's Relief & Retirement Fund

Dade County Firefighters

East Naples Fire Control and Rescue Pension Plan

Federated States of Micronesia Social Security Administration

Florida City Police Department Pension Fund

Fort McDowell Yavapai Nation

Forsyth County

Golden Beach Police Officers' Pension Fund

Hallandale Beach Police Officers & Firefighters Retirement Trust

Holly Hill Municipal Police Officer Retirement Trust Fund

Hollywood Firefighters Pension Plan

Illinois Metropolitan Investment Fund

Iowa Communities Assurance Pool

Irving Firemen's Relief & Retirement Fund

Judges of the Probate Courts Retirement Fund of Georgia

Lubbock Fire Pension Fund

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Public Funds (Cont'd)

North Naples Fire Control & Rescue District Firefighters

Ormond Beach General, Police and Fire Retirement Plan

Palm Harbor Special Fire Control District Pension Plan

Pompano Beach Police & Fire Retirement Plan

Republic of Palau Civil Service Pension Plan

Texas City Firemen's Relief & Retirement Fund

Town of Golden Beach General Employees' Pension Plan

Wayne County Employees Retirement System

Waxahachie Firemen's Fund

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Taft-Hartley

Automobile Transporters Welfare Fund of New York	Operating Engineers Local 3 Annuity
Bakery Drivers Local 550 Pension Fund	Plumbers & Pipefitters Local #520 Health & Welfare Fund
Construction & Common Labor Local 157	Plumbers & Pipefitters Local #630 Pension Annuity Trust Fund
IBEW Local 102 Welfare Fund	Sheet Metal Workers
IBEW Local 351	Sheet Metal Workers International
IBEW Local 400	Sheet Metal Workers Local
IBEW Local 725 Supplemental Pension Trust	Sheet Metal Workers Local 20 - Gary Area
Int'l Alliance of Stage Employees (IATSE) Local 17	Sheet Metal Workers Local 20 - Indianapolis
Int'l Assoc. of Machinists and Aerospace Workers Grand Lodge Pension	Sheet Metal Workers Pension
International Association of Machinists Motor City Pension Fund	Stationary Engineers Local 39
Iron Workers Local 36 Annuity	Teamsters Local 237 Funds
Iron Workers Local 399 Annuity	Tobias Sheet Metal Company
Iron Workers Local 405	UA Local 38 Defined Contribution Pension Plan
Iron Workers Local 473 Pension Fund	United Association General Officers & Employees
Local 108 Retail, Wholesale & Department Store	United Steel Workers Local 286 Severance
Local 463 Health & Benefit	United Steel Workers Local Union 14614 Pension Trust
Michigan Conference of Teamsters Welfare Fund	United Steel Workers of AM. AFL CIO-CLC Highway Contractors
MSRC Profit Sharing Thrift Plan	Utility Workers Union of America Health and Welfare Fund

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Defined Benefits Plans

Acument Global Technologies, Inc.

Alexander and Baldwin Retirement and Pension Trust

Allegheny Group Retirement Plan

AMP Ohio

Basic American Foods Pension Plan

Brach's Confections, Inc. Retirement Plan

Brazos Electric Power

California School Employees Association Retirement Plan

Contractors, Inc.

Covington Pension Plan

Fairfield Medical Center Pension Plan

Flexible Steel Lacing Company

Filtrona USA

Genesis Healthcare Systems – Pension

Houston Country Club Pension Plan

Judson

KTU+A Retirement Savings Plan

Lamson & Sessions Company Pension Plan

Land America

Little Rapids Corporation

Maritz Inc. Retirement Plan

McJunkin Corporation Profit Sharing Plan

Menninger Retirement Fund, Inc.

National Board of Boiler & Pressure Vessel Inspectors

Otterbein Homes Pension

Riviana Food Retirement

San Benito Firemen's Relief & Retirement Fund

Susquehanna County Employee's Retirement Plan

Tacony Corporation

Volvo Group Retirement Trust

Wayne Memorial Hospital

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Defined Contribution Plans

Air France 401(k) Savings Plan	Dade Paper & Bag Co. PS & 401(k) Plan	Lexington Realty Trust 401(k) Plan
Anson Industries, Inc. Profit Sharing Plan	Dade Paper & Bag Co. Puerto Rico P.S. Plan	LLOG Exploration Company, LLC
Arcways Inc. 401(k) Plan	Dumore Corporation	MacMillan Sobanski & Todd, LLC P. S. Pen Plan
Basic American Foods - Retirement	Equity Residential 401(k)	Marine Spill Response Corp
Beckman Production Service Inc.	Eze Castle Integration 401(k) Plan	Maritz, Inc. Employees' Investment Plan
Bible League	Festo Corporation 401(k) Plan	Massachusetts Education Finance Authority U. Fund 529 Plan
Buffalo Rock	Florida Cardiovascular Institute 401(k) Plan	Matrix Service Company
Burke Distribution Corporation 401(k) P.S. Plan	FR Lafayette 401(k) PSP	McJunkin Red Man Corp.
Champlain College	Fred C. Church, Inc. 401(k) Plan	MDS Consulting 401(k) Profit Sharing Plan
Charleston Stamping Manufacturing	Gallagher Fluid Seals, Inc.	ME Fields Profit Sharing & Savings Plan
Chemed Excess Benefit Plan	Global Health Council, Inc.	Medford Medical Clinic 401(k) Plan
Chemed Roto Rooter Deferred Comp. Plan	GS Hydraulics Inc.	Microwave Development Laboratories, Inc. 401(k) Plan
Chemed Roto Rooter Savings & Ret. Plan	Huber Heights Medical Center	Modern Group LTD
Cleveland Group, Inc	Hudson Physicians Associate Ret. Plan	Mortgage Bankers Association of America
College for Creative Studies 403(b) Plan	Hunt Midwest Enterprises	New Era Cap Co
County Reinsurance Limited	Ivarson, Inc	
CPSI 401(k) Retirement Plan	JX Enterprise Inc. Employee Ret. Savings Plan	
Cramer Rosenthal McGlynn LLC 401(k) Plan	Klein's Supermarket	
Customized Support Services, Inc.	Knight Industries LLC	

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Defined Contribution Plans (Cont'd)

Nobel Biocare USA 401(k) Plan

North Carolina Baptist Hospital 403(b) Plan

Oakmont Corp

Operating Engineers Trust Funds Annuity Plan

Papa Murphy's 401(k) Plan

Patheon Pharmaceuticals

Phoenix Formations Inc.

Reliable Castings

Retail Ventures

Richardson Industries, Inc. 401(k) Plans

RPI Color Service

Schottenstein Stores Corp

Sheboygan Paint Company Deferred Profit Sharing Plans

Smith & Wesson 401(k) Plan

Space Age Fuel Inc. PS 401(k) Plan

Tanknology, Inc 401(k) Plan

T.M. Cobb & Haley Brothers 401(k) Plan

Tidings and Rosenberg LLP

United Association General Officers and Employees 401(K) Plan

US Corrugated Inc.

Vermont Housing Finance Agency – 403(b)

Village Roadshow Entertainment Group USA, Inc. 401(k) Plan

Water Gremlin Co. Retirement Savings Plan

Weekley Asphalt Paving, Inc 401(k) Plan

Zoeller Company Retirement Plan

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Health Care

Agnesian Health Care	Neurology Center	Torrance Memorial Med. Center Foundation
Avedis Foundation	North Carolina Baptist Hospital	Underwood Memorial Hospital
Bellin Hospital	Northeast Health Pension	United Hospital System, Inc.
Benedictine Health System	The Ohio Masonic Home Board	United Medical Center – West
Central DuPage Health	Oral & Maxillofacial Surgery Foundation	University Health Alliance
Clark's Mr. Prescription	Pallottine Health Services, Inc.	Valley Presbyterian Hospital
Consumer Health Foundation	Pinnacle Anesthesia	Visiting Nurse Regional Health Care System
Fairfield Medical Center	Prairie Lakes Healthcare System	Waukesha Memorial Hospital Foundation
General Surgical	Princeton Community Hospital Association, Inc.	
Genesis Healthcare System	ProHealth Care, Inc.	
Health Partners of Philadelphia	Samaritan Hospital Foundation	
Health Trust	Sarah Bush Lincoln Health Center	
Huber Heights Medical	Shell Point Village	
Institute of Physical Medicine and Rehabilitation	South County Hospital Healthcare System Endowment	
Maryland Heart	St. Joseph's Hospital Plan & Trust	
Metrocrest Hospital Authority	St. Mary's Medical Center	
MetroHealth Hospital Systems	Stormont-Vail Health Care	
Metropolitan Gastroenterology Group		
Ministry Health Care		

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Religious Organizations

Africa Inland Mission	Pallottine Missionary Sisters Queen of Apostles Province
Ashland Theological Seminary	Roman Catholic Diocese of Des Moines
Benedictine School	San Francisco Theological Seminary
Cathedral Church of St. James	Shell Point Village
Catholic Diocese of Wichita	S.I.M.
Christian & Missionary Alliance Foundation, Inc	Slavic Gospel Association
Christian Cares Communities.	Town & Country Manor of Christian & Missionary Alliance
Christian Church in Ohio	United Methodist Church Foundation
Christian Church of Homes of Kentucky	World Venture
Franciscan Sisters of Christian Charity Sponsored Ministries	Young Men's Christian Association of San Diego County
International Bible Society Foundation	
Louisiana Baptist Foundation	
Missouri Baptist Foundation	
National Association of Evangelicals World Relief Foundation	
North Carolina Baptist Foundation	

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Law Firms and Insurance Related

Law Firms

Baker Botts, LLP
Covington & Burling, LLP
Gresham Savage Nolan & Tilden, PC
Katz, Teller, Brandt, Hild Retirement Plan
Macmillan, Sobanski & Todd, LLC
Stroock & Stroock & Lavan
Velikanje Halverson, PC
Weyrich, Cronin & Sorra CHRTD

Insurance

Brotherhood Mutual Insurance Company
Farmers Mutual Insurance Co. In West Virginia
Kentucky Farm Bureau Mutual Insurance Company
MASB-SEG Property/Casualty Pool, Inc.
Royal State National Insurance Co.
Saratoga Firefighters' Insurance Trust Nos. 1 & 2

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Corporations

American Hotel Register	Metropolitan West Capital Management
Atlantic Builders Holdings, Inc.	Northwestern PA Food Council
Batts Investment LLC	O'Halloran International Inc.
Boston Herald, Inc.	Pacific Islands Development Bank
Bowling Investments	Pepsi Cola Bottling Company
CES Electric	Phoenix Formations Inc.
CD Investment Partnership	Phonpei Utilities Corporation
CPM Development Corporation	Rich Burlington Hotel, LLC
Customized Support Services	Scientific Drilling International
CW Purpero, Inc.	Semiconductor Research Corp.
Dumore Corporation	Sheridan Group
Farrell Distributing Corporation	Spotfire, Inc.
Fiskars Brands, Inc.	Summit International Bank, Ltd.
Fred C. Church, Inc.	Tecumseh Corrugated Box
FSM Development Bank	United Cerebral Palsy Inc.
FSM Telecommunication Corporation	Weakly Asphalt Paving Inc.
Horizon Global Investments LP	World Resources Institute
La Salle Provincialate, Inc.	

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Important Disclosures

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